PARTIALLY ADDRESSED MAIL TRIAL AGREEMENT

DATED _____ 2018

BETWEEN

- (1) **Royal Mail Group Limited**, a company registered in England and Wales (number 04138203) with its registered address at 100 Victoria Embankment, London EC4Y 0HQ ("**us**" or "**we**" or "**our**"); and
- (2) [Customer's registered name], a company registered in [country] (number [company number]) with its registered address at [registered address] ("you" or "your").

BACKGROUND

This Agreement is made between you and us in connection with your Access Letters Contract (as defined in clause 1.2) and provides the terms on which we will make available, and you may participate in, our Partially Addressed Mail trial (the "**Trial**").

OPERATIVE PROVISIONS

1. **DEFINITIONS AND INTERPRETATION**

- 1.1 Any word or expression in this document which has an initial capital letter, but which is not defined in this Agreement, will have the meaning given in the Access Letters Contract.
- 1.2 When used in this Agreement, each of the following words and expressions has the meaning which is given to it in this clause 1.2:

"Access Letters Contract" means the Access Letters Contract dated [date] between you and us (including, for the avoidance of doubt, the Royal Mail Advertising Mail® Schedule and the User Guide);

"**Partially Addressed Mail**" means Mailing Items which you send during the Trial Period that otherwise qualify as Advertising Mail under the terms set out in the Royal Mail Advertising Mail® Schedule but are declared by you as Partially Addressed Mail and which also meet the criteria of Partially Addressed Mail as set out in clause 3 of this Agreement;

"**Partially Addressed Mail Posting**" means a UCID Posting containing only Partially Addressed Mail;

"**Partially Addressed Mail Trial Rates**" means the charges payable on a Mailing Item eligible for Partially Addressed Mail in accordance with this Agreement, which shall be equal to the charges payable on the applicable Advertising Mail Service (calculated at the prevailing rate as at the date that the Partially Addressed Mail Posting is posted), discounted by 4 pence for Letters and 2 pence for Large Letters;

"Party" means you or us, and "Parties" shall mean both you and us;

"Royal Mail Advertising Mail® Schedule" means Schedule 6 to the Access Letters Contract;

"**Specification**" means the document set out in Schedule 1 of this Agreement, as amended from time to time in accordance with this Agreement; and,

"**Trial Period**" means the period from and including [08 November 2018] and up to and including [07 November 2019].

2. **PARTICIPATION IN THE TRIAL**

- 2.1 The terms of this Agreement shall take effect on the date on which it has been entered into by both Parties and shall continue to have effect until the earlier of:
 - (a) the date the Agreement is terminated in accordance with its terms; or,
 - (b) the expiry of the Trial Period.
- 2.2 You agree that in participating in the Trial, you will at all times comply with:
 - (a) the Access Letters Contract; and,
 - (b) this Agreement (including Schedule 1).
- 2.3 In making available the Trial, we will (subject to clause 6.1) comply with the Access Letters Contract to the extent that the same applies to the administration and delivery of the Trial and this Agreement.

3. PARTIALLY ADDRESSED MAIL CRITERIA

- 3.1 Partially Addressed Mail must comply with:
 - (a) the specifications and requirements for Partially Addressed Mail set out in this clause 3 and Schedule 1 to this Agreement; and,
 - (b) the specifications and requirements applicable generally to Advertising Mail under the Access Letters Contract, unless expressly stated otherwise.
- 3.2 Without prejudice to clause 3.1, you will comply with paragraph 2 of Schedule 1 to this Agreement. You shall ensure that you have and maintain all rights, consents and permissions required in order to carry out such data suppression activities and any other activities required in order to ensure that you comply with the terms of this Agreement. We shall not be liable for any failure by you to comply with this clause 3.2.
- 3.3 You must provide to us a seed/sample of your Mailing Items in accordance with paragraph 7 of the Royal Mail Advertising Mail® Schedule, save that for the purposes of the Trial, paragraph 7.2.1 of the Royal Mail Advertising Mail® Schedule shall not apply and you shall instead comply with the requirements set out in paragraph 5 of Schedule 1 to this Agreement. For the purposes of any seed/sample relating to Partially Addressed Mailing Items submitted as part of the Trial, you must also ensure that:

- (a) the seed/sample has the same UCID number printed on the outside as has been used on the docket declaration;
- (b) the seed/sample complies with, and is submitted in accordance with, the requirements set out paragraph 5 of Schedule 1 to this Agreement.
- 3.4 We will review your seed/sample Mailing Items to determine whether they meet the requirements set out in this Agreement and the Royal Mail Advertising Mail® Schedule. Our decision on the eligibility of your Mailing Items to participate in the Trial is final and binding and we shall have no obligation to explain our decision to you.
- 3.5 You acknowledge and agree that if you post Mailing Items which we consider are not eligible and/or do not comply with the terms of this Agreement and/or the Royal Mail Advertising Mail® Schedule, we may (at our option):
 - (a) require you to pay to us:
 - (i) a sum equal to the difference between the aggregate charges paid at the Partially Addressed Mail Trial Rates as part of such posting(s) and the appropriate Access Service charges that would have been payable by you for such posting(s) under the Access Letters Contract had the Mailing Items not been posted as part of the Trial; and
 - (ii) our reasonable costs and expenses incurred in carrying out an investigation and calculating the amount due from you under clause 3.5(a)(i) above; and/or
 - (b) exercise any of our rights set out in paragraph 8 of the Royal Mail Advertising Mail® Schedule.

4. TRIAL PRICING

- 4.1 Mailing Items which you post during the Trial Period and which comply with the terms of this Agreement and the Royal Mail Advertising Mail® Schedule will be charged at the Partially Addressed Mail Trial Rates.
- 4.2 Regardless of any other terms of this Agreement and/or the Access Letters Contract, we may change the Partially Addressed Mail Trial Rates on at least ten weeks' prior written notice to the Access customers who are participating in the Trial.
- 4.3 All Trial Rates shall be charged to you on the occasion of each Daily Posting in line with the payment terms set out in clause 11 of the Access Letter Contract.
- 4.4 If you post Partially Addressed Mail on or after the effective date of this Agreement (as determined in accordance with clause 2.1) up to and including 31 Dec 2018, we will initially charge these items at our 2018 Advertising Mail prices. By no later than 31 January 2019, we will credit your postage account with a sum equal to the difference between the aggregate charges paid by you in respect of the relevant Partially Addressed Mail Postings and the aggregate charges that would have been payable by you had the Partially Addressed Mail Trial Rates been applied.

5. CHANGES TO, OR ENDING, THE TRIAL

- 5.1 Subject to clause 4.2, we reserve the right to unilaterally change, suspend or terminate the Trial and/or this Agreement at any time provided that we will give you not less than thirty (30) days' prior written notice (or, if shorter, such period of notice as is required to enable us to comply with any requirements of any Regulatory Body or any other regulatory or competent body) of such change, suspension or termination.
- 5.2 You may terminate this Agreement at any time provided that you give us not less than seven (7) days' prior written notice of such termination.
- 5.3 Where we elect to suspend this Agreement pursuant to clause 5.1, we will give you no less than seven days' prior written notice if we then decide to reinstate the Trial and/or this Agreement, in which case, the terms of this Agreement shall re-apply on and from the expiry of that reinstatement notice.
- 5.4 Regardless of any other term of this Agreement, a Party may terminate this Agreement on written notice to the other Party with immediate effect if:
 - such other Party commits any material or persistent breach of the terms of this Agreement and, where the breach is of a type that can be remedied, it has not been remedied within 30 days of the Party in breach having been notified of the breach by the other Party;
 - (b) an Insolvency Event occurs in respect of the other Party; or
 - (c) the Access Letters Contract is terminated for any reason.
- 5.5 Termination of this Agreement by either Party for any reason shall not affect any rights which have accrued to either Party under this Agreement before the date of termination.
- 5.6 For the avoidance of doubt, the termination or expiry of this Agreement, or for the duration of any period of suspension, shall not affect the Access Letters Contract and the terms of your Access Letters Contract will continue to apply in their entirety.

6. GENERAL

- 6.1 If we are prevented from performing an obligation to you under this Agreement by circumstances outside of our control, we will be released from that obligation and will not be liable for any failure to perform it.
- 6.2 Clauses 6 (Liability), 10 (Notices) and 18 (General) of your Access Letters Contract will apply to this Agreement as if they had been set out in full herein.
- 6.3 This Agreement is deemed to have been made in England and is subject to the laws of England. You and we agree to submit to the exclusive jurisdiction of the courts of England.
- 6.4 This Agreement (and the documents referred to in it) sets out the entire agreement between you and us in relation to the subject matter of this Agreement and there are no terms or obligations which are binding on you or us in addition to those contained

or referred to in this Agreement (and the documents referred to in it) which relate to the subject matter of this Agreement.

6.5 In the event of any inconsistency, ambiguity or discrepancy between this Agreement and the Access Letters Contract (including the User Guide), this Agreement shall have priority in relation to matters concerning this Agreement. The parties agree that the introduction of the Trial is not a change to any Access Charge or Permitted Variance for the purposes of clause 13.2.3 of the Access Letters Contract and, accordingly, the Trial does not count towards the number of changes permitted under clause 13.2.3 of the Access Letters Contract.

Please sign below to confirm your acceptance of the terms and conditions of this Agreement

Signed by [insert name of signatory] duly authorised for and on behalf of Royal Mail Group Limited	
Signed by [insert name of signatory] duly authorised for and on behalf of [registered name of Customer]	

SCHEDULE 1

ROYAL MAIL PARTIALLY ADDRESSED MAIL SPECIFICATION

1. **INTRODUCTION**

- 1.1 This Schedule contains the specification that must be adhered to by you when participating in the Trial. Capitalised words used in this Schedule shall have the meaning given to them in the Agreement or the Access Letters Contract, unless otherwise defined.
- 1.2 The specifications and requirements for Partially Addressed Mail set out in this Schedule are in addition to the specifications and requirements applicable generally to Advertising Mail under the Access Letters Contract, unless expressly stated otherwise. In the event of any inconsistency, ambiguity or discrepancy between this Schedule, the Royal Mail Advertising Mail® Schedule and remaining terms of the Access Letters Contract the conflict or inconsistency shall be resolved in the following order, with the terms listed first below given highest precedence:
 - (a) this Schedule in relation to the matters covered by this Schedule;
 - (b) the Royal Mail Advertising Mail® Schedule; and,
 - (c) the remaining terms of the Access Letters Contract.

2. **DATA REQUIREMENTS**

- 2.1 To qualify as Partially Addressed Mail, you must ensure that all Mailing Items in each Partially Addressed Mail Posting are posted to each household in a targeted postcode except:
 - (a) any household where habitants are an existing customer of the Originating Customer or Customer Entity; and
 - (b) any household where a habitant has opted out from receiving such Mailing Items; and
 - (c) any postcode that contains only a single household; and
 - (d) any household or address that itself contains personal data (for example, where habitants' names form part of the address).
- 2.2 As part of ensuring your compliance with the requirements set out in paragraph 2.1, you will:
 - (a) use a version of PAF that removes any postcode that contains only a single household and any household that contains personal data;
 - (b) maintain a documented internal procedure for suppressing customer and prospect data. You must prepare your suppression files within 30 days or less before the Mailing Item that uses the data is delivered to the recipient;

- (c) keep and maintain an internal suppression file to ensure that opt-outs are properly logged, and each Partially Addressed Mail Posting must be run against these files 30 days or less before the Mailing Item that uses the data is delivered to the recipient;
- (d) keep and maintain each suppression file for a minimum of two years from the date of its creation; and
- (e) at your option, use the MPS file to suppress the data at a household level.
- 2.3 You must ensure that Mailing Items in each Partially Addressed Mail Posting:
 - (a) do not contain any personally identifiable information;
 - (b) are not addressed to a named person; and
 - (c) carry a declaration on the envelope in accordance with the requirements set out in paragraph 3 of this Schedule.

Subject always to the requirements of this paragraph 2, you may, at your option, choose to address each Mailing Item in each Partially Addressed Mail Posting with a collective name relevant to the uniform message of the Partially Addressed Mail Posting. By way of example a Partially Addressed Mail Posting to a local golf club promoting its services could be addressed to "Golf Lover".

3. PARTIALLY ADDRESSED DECLARATION

- 3.1 Each Mailing Item posted as Partially Addressed Mail must carry a "declaration" message that reads, "No personal data about recipients has been used in the creation of this mailing" (**the Declaration**).
- 3.2 The Declaration may be positioned either:
 - (a) in any location on the first page of the inner mailpiece (where applicable);
 - (b) in any location on the back face of the Mailing Items; or,
 - (c) on the front face of the Mailing Items (being the face of the Mailing Item with the address).
- 3.3 If the address is to be placed on the front face of the Mailing Item, the Declaration must also:
 - (a) not be positioned in Mailing Item clear zones, as specified in the User Guide;
 - (b) be printed using black Arial 10pt bold font with normal line spacing (or white text where a dark envelope is used) and be centre justified;
 - (c) where a Return Address is also included on the front of the Mailing Item, be placed in the location shown in Figure 1 below, or, where a Return Address is

not included on the front of the Mailing Item, be placed in the location shown in Figure 2 below:

Return Address Royal Mail Rowland Hill Close Swindon SN3 5TQ	No personal data about recipients has been used in the creation of this mailing	Delivered by
The Occupier		
RM Engineering Wheatstone House Wheatstone Road Dorcan Swindon SN3 5XX		

Fig 1: Mailing Item bearing Declaration and return address on the front

Fig 2: Mailing Item bearing Declaration but no return address on the front

No personal data about recipients has been used in the creation of this mailing		C1 12345
The Occupier RM Engineering Wheatstone House Wheatstone Road Dorcan Swindon SN3 5XX		

(d) or, in the case of postcards, the Declaration may, as an alternative to (b) or (c) above, be printed linear format, in any readable font, on the vertical left edge of

the Mailing Items. Figure 3 below illustrates the two alternatives for the position of the Declaration for postcards:

Fig 3: For postcards only, the Declaration location can be placed in either of the positions shown

Return Address Royal Mail Rowland Hill Close Swindon SN3 STQ	No personal data about recipients has been used in the creation of this mailing	Delivered by Royal Man
No personal data about recipient the Occupier RM Engineering Wheatstone House Wheatstone Road Dorcan Swindon SN3 5XX		C1 12345

4. **PERMITTED SERVICES**

- 4.1 Partially Addressed Mail Postings must all be posted using Mailmark and meet the specification and requirements of Royal Mail Mailmark® set out in Schedule 20 to the Access Letters Contract and Appendix M of the User Guide. If sending postcards using Mailmark, you must ensure that:
 - each has been produced from a sheet of paper that is cut, folded twice and adhered on all sides to provide a rectangular finished mailpiece in landscape orientation that has 2/3 Ply thickness (the 3 Ply being at the bottom of the mailer); and
 - (b) each adheres to the following specifications:
 - External dimensions 210mm x 150mm (a manufacturing tolerance of ± 2mm is permitted)
 - (ii) Paper Weight 120 150 gsm
 - (iii) Paper thickness ≥ 0.18 mm
 - (iv) Finish Matt or Silk
 - (v) the first fold creates an internal flap that is 66mm deep (a manufacturing tolerance of \pm 2mm is permitted), and the second fold forms another flap

that covers the internal flap and ends 1mm short of the bottom (reference) edge;

- (vi) a permanent and continuous adhesive seal of 15mm width (a manufacturing tolerance of ± 2mm is permitted) is required on 3 sides of the mailpiece; and
- (c) each of the following additional requirements are met:
 - (i) the adhesive goes to the edge of the mailpiece.
 - (ii) the adhesive is ≤ 80 microns thick.
 - (iii) the glue has not seeped onto the outside of the mailpiece, and must not produce protruding mounds on the mailpiece;
 - (iv) the glue is not brittle, or designed to be easily broken;
 - (v) the peak peel adhesion strength of the glue must be ≥ 0.4 N;
 - (vi) the cure time for the glue must be sufficient to ensure that it has fully cured prior to posting; and
- (d) each is flat and not curled when presented to us.
- 4.2 Mailing Items that are postcards that do not comply with the specification and requirements set out in paragraph 4.1 must be sorted using Access 1400.
- 4.3 Each Partially Addressed Mail Posting must contain a minimum of ten thousand Partially Addressed Mailing Items.

5. SEEDS/SAMPLES

5.1 If you are sending us a seed/sample by post, you must send it to:

PO Box 75218 LONDON E1W 9PZ

- 5.2 Alternatively you may send a seed/sample to us in electronic format by submitting a PDF by email to <u>dsacc@royalmail.com</u> (or such other address as we may notify you of from time to time).
- 5.3 If you are sending us a seed/sample in PDF format by email, you must send us the following information:
 - email title: Partially Addressed Mail Sample for [customer name];
 - pdf attachment(s) to include front and back of outer and all inner content;
 - Date of posting;
 - UCID number;
 - SCID number; and
 - eManifest ID

6. **PRODUCT CODES**

6.1 You must use the Partially Addressed Mail products codes when declaring Partially Addressed Postings as specified in the Royal Mail Network Access: External Web Services technical specification that can be found at <u>https://www.royalmailwholesale.com/dockethub/</u>.

7. CONTAINER LABELS

7.1 It is a requirement to identify the bags and trays containing Partially Addressed Mailings. You must use the abbreviation 'PARTIAL' and place it above the Customer Type in the Customer Indicator Box of the bag label or tray label. See example below:



